

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION

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In re:

MURRAY ENERGY HOLDINGS CO., *et al.*,¹

Debtors.

) Chapter 11

) Case No. 19-56885 (JEH)

) Judge John E. Hoffman, Jr.

) (Jointly Administered)

**NOTICE OF DEBTORS' MOTION FOR ENTRY OF AN ORDER (I) APPROVING
(A) THE ADEQUACY OF INFORMATION IN THE DISCLOSURE STATEMENT,
(B) SOLICITATION AND VOTING PROCEDURES, AND (C) CERTAIN DATES WITH
RESPECT TO PLAN CONFIRMATION, AND (II) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on December 4, 2019, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the *Debtors' Motion for Entry of an Order (I) Approving (A) the Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect to Plan Confirmation, and (II) Granting Related Relief*. A hearing on the motion will be held before the Honorable John E. Hoffman, Jr., United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of Ohio, Courtroom A, 5th Floor, 170 North High Street, Columbus, Ohio 43215, on **March 12, 2020, at 10:00 a.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the relief requested in the motion shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of Ohio, *General Order 30-2*

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.'s principal place of business and the Debtors' service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

from the United States Bankruptcy Court for the Southern District of Ohio, dated October 10, 2019 (the “General Order”), and the *Order Implementing Certain Notice and Case Management Procedures* [Docket No. 113] (the “Case Management Order”) approved by the Court; (c) be filed electronically with the Court on the docket of *In re Murray Energy Holdings Co.*, Case 19-56885 (JEH), by registered users of the Court’s electronic filing system and in accordance with the General Order (which is available on the Court’s website at <http://www.ohsb.uscourts.gov>); and (d) be served so as to be actually received by **March 5, 2020, at 4:00 p.m. (prevailing Eastern Time)**, by (i) the entities on the Master Service List (as defined in the Case Management Order and available on the Debtors’ case website at <https://cases.primeclerk.com/MurrayEnergy>) and (ii) any person or entity with a particularized interest in the subject matter of the motion.

PLEASE TAKE FURTHER NOTICE that if no objections are timely filed and served with respect to the motion, the Debtors shall, on or after the Objection Deadline, submit to the Court an order substantially in the form annexed as **Exhibit A** to the motion, which order the Court may enter with no further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that the hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the hearing. The Debtors will file an agenda before the hearing, which may modify or supplement the motion to be heard at the hearing.

PLEASE TAKE FURTHER NOTICE that a copy of the motion may be obtained free of charge by visiting the website of Prime Clerk at <https://cases.primeclerk.com/MurrayEnergy>. You may also obtain copies of any pleadings by visiting the Court’s website at <http://www.ohsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: December 4, 2019
Cincinnati, Ohio

/s/ Kim Martin Lewis

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If you have questions about this notice, please call (877) 422-5170 (toll free) or
(917) 947-2680 (international), email MurrayEnergyInfo@PrimeClerk.com or
visit <https://cases.primeclerk.com/MurrayEnergy>.

